

YOUR SUCCESS PLANNER

adamstott.com



EXCEL BUSINESS

Hi, I'M ADAM STOTT.

This planner includes some of the best business growth lessons and secrets I have discovered throughout the past 15 years whilst building and running multiple 6, 7 and 8-figure businesses.

The main focus for any business should always be on what builds your business such as marketing, branding, sales and organisation.

Here i share in great detail how you can plan and monitor your business goals with great success.

Following the planner will set in motion the habits required to run and build your business successfully, it will keep your focus on new business, new marketing, track your sales and stay organised.

Every step has been structured around the way I do business, these methods are proven to bring great results no matter what business you are in.
Follow and enjoy the process!

For me this planer is invaluable - I know it will be for you too.

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HOW THIS PLANNER

WILL HELP YOU RUN YOUR BUSINESS

















The planner has been marked with these icons throughout, so you can easily identify the purpose of the page

HOW THIS PLANNER WILL HELP YOU RUN YOUR BUSINESS





- Social Media Strategy The 5 stages of social media success
- Your Social Media Strategy Goals Use this page to set your goals at the beginning of every month
- Your Monthly Social Media Content Plan Use these two pages to record your social media ideas for the following month
- Monthly Goal Planning Set your plan for business growth at the beginning of each month
- The Week Board Review your week and plan the next 7 days
- Plan Your Day At the start of each day, set your goals, tasks and block your time
- Track Your Day Make a note of all the new leads identified and track other important details such as social media posts, business relationships, oppportunities and new business.

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YOUR SOCIAL MEDIA STRATEGY

01 > 道

CREATE CONTENT

THINK ABOUT THE CONTENT YOUR AUDIENCE ENGAGES WITH - VIDEO? IMAGE? AUDIO? UPDATES? LINKS? FREE CONTENT? REVIEWS?

02 >

DISTRIBUTE

DISTRIBUTE YOUR CONTENT THROUGHOUT YOUR CHOSEN CHANNELS



CALL TO ACTION

DON'T LEAVE PEOPLE CONFUSED, TELL THEM WHAT YOU WANT THEM TO DO NEXT



ELEVATE

THE NEXT STEP - WHAT WILL YOU USE TO TURN YOUR LEADS INTO A SALES OPPORTUNITY



CONVERT

TURN LEADS INTO CLIENTS. OFFER 3 SIMPLE PRODUCT OR SERVICE OPTIONS

YOUR SOCIAL MEDIA STRATEGY

CREATE CONTENT		Nothing happens until you create!Pick 3-5 topics that you want to discuss.Continue to discuss these topics in different inventive ways.			
TOPIC 1	TOPIC 2	2	TOPIC 3	TOPIC 4	TOPIC 5
DISTRIE	BUTE	- E>	/hat channels will y kamples Include Fa tagram, LinkedIn, ⁻	acebook Page, Fa	oute your message? acebook Group,
CHANNEL 1	CHANNEL:	2	CHANNEL 3	CHANNEL 4	CHANNEL 5
Post per day:	Posts per day:		Posts per day:	Posts per day:	Posts per day:
CALL TO A		w h	ake sure people kn at you you want the it. Add the channel	em to do next on	each piece of con-
Direct Message:	Visit:		Register:	Join:	Follow:
ELEVATE		- W sale	/hat method will yo e?	ou use to turn yo	ur inquiry into a
Phone Message	Landing Pag	ge	Consult	Appointment	Others
Plan your response message	Plan your landing pa	ige copy	Plan your consult message	Plan your appointment	. Plan other
CONVERT		- 3 types of products or services that will not confuse the audience. keep the message clear.			
Product or Service 1			Product or Service 2	Pro	duct or Service 3



MONTHLY SOCIAL MEDIA CONTENT PLAN

SOCIAL MEDIA TYPES	WEEK1	WEEK 2	WEEK3
ORGANIC POST IDEAS			
STORIES IDEAS			
GROUP POST IDEAS Yours or others			
AD IDEAS			
VIDEO TOPICS			
AUDIO TOPICS			
LIVE VIDEO GUEST IDEAS			
REELS IDEAS			
INFLUENCER TARGETS			
HELPFUL RESOURCES			





MONTHLY SOCIAL MEDIA CONTENT PLAN

WEEK 4	WEEK5	NOTES

MONTHLY GOAL PLANNING MONTH: JFMAMJJASOND

GOAL TYPE	YOUR GOAL	ACTION MAP Actions the you need to complete	OUTCOME
BUSINESS FINANCIAL GOALS		1 2 3	
- Example Turnover based goal - Profit based goal		5	Achieved YES NO
BUSINESS DEVELOPMENT GOALS		2	
- Improvement based goal - New product based goal - Team based goal - Anything that creates an improvement		3 4 5	Achieved YES NO
MARKETING GOALS		1 2 3	
- Marketing Targets - Marketing Tests - Marketing Scaling Up - Marketing Projects		5 5	Achieved YES NO
SALES - Sales Improvements - Sales Targets		1 2 3	
- Sales Development - Sales Actions		5	Achieved YES NO
BRANDING GOALS		1 2 7	
- Improve image of company - Improve reputation - Reviews and awards		3 4 5	Achieved YES NO
PERSONAL GOALS		1 2	
- Any personal goals you want to achieve or improve		3 4 5	Achieved YES NO



WEEK BOARD DID YOU HIT OR EXCEED

FINANCIAL GOAL		MARKETING GOAL	BRANDING GOAL	PERSONAL GOAL	WEEK PERFORMANCE 12345678910	
Last weeks Biggest v	Last weeks Biggest win was					
Last weeks Best use	of ti	me was				
Last weeks Top Perfo	Last weeks Top Performing Marketing					
Last weeks Top Selling Product was						
What did you Discover						
What did you Feel Proud of						
What was you Biggest s		ess				

Т	HE NEXT SEVEN DAYS	4
My Financial goal this week is		
In order to hit this, I must		
What distractions can I get rid of this week		
What habit must you put in place to be more successful		
This weeks Marketing goal is		
This weeks Branding goal is		
This weeks Personal goal is		
This week will be successful when I		





DATE:	SMTWTFS
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MY BIG GOALS FOR TODAY ARE	
	BLOCK YOUR TIME
2	6AM
3	7AM
MONEY MAKING TASKS	8AM
2	9AM
3	10AM
5	11AM
17 I REALLY SHOULD COMPLETE THESE TASKS	12PM
12 13	1PM
14	2PM
ADMIN TASKS	3PM
16 17	4PM
18 19	5PM
20 TODAY'S NOT SOMELETED	6PM
TODAY'S NOT COMPLETED	7PM
	8PM
	LATE

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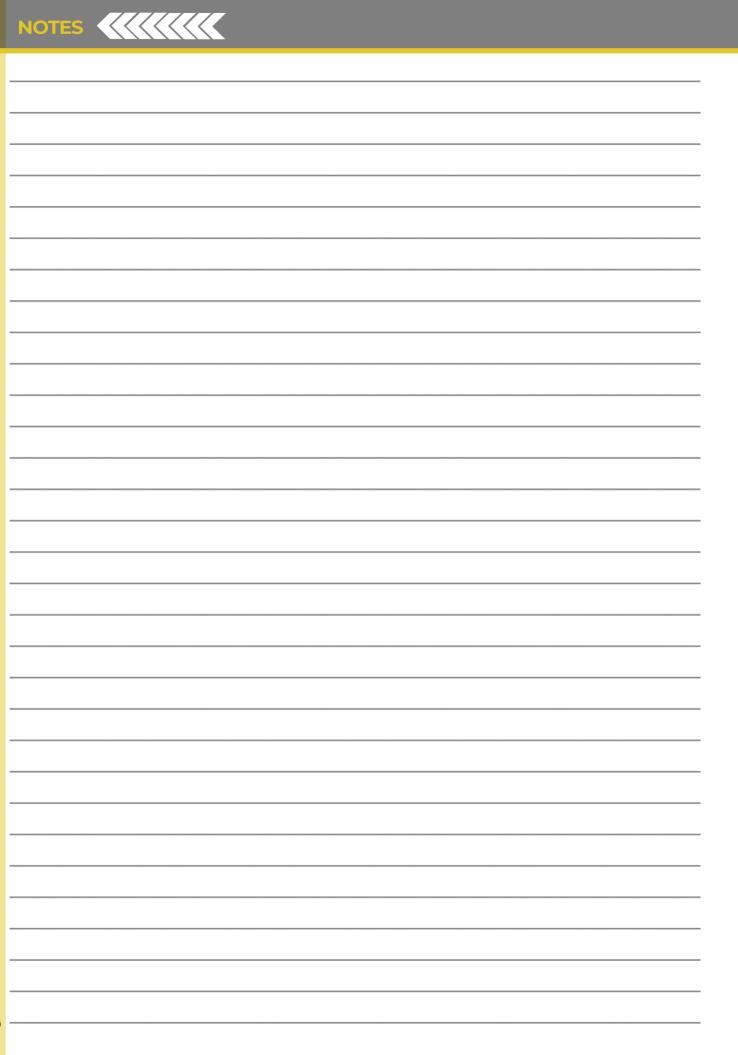




DATE: SMTWTFS

NEW LEADS IDENTIFIED HOT LIST		O SOCIAL MEDIA POSTS
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		NEW OPPORTUNITIES DISCOVERED
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EXERCISE & HEALTH		
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Rest day Total Minutes Steps		
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